

Interact Web API Service 4.0

User Guide

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Blue Prism Cloud Limited, 2 Cinnamon Park, Crab Lane, Warrington, WA2 0XP, United Kingdom.

Registered in England: Reg. No. 8534024. Tel: +44 870 879 3000. Web: www.blueprism.com

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Interact Web API Service

This user guide covers Blue Prism Interact (Interact) Web Application Programming Interface (API) Service. Interact enables developers to create web-based forms that will allow a user to interact with automations, not just at the point of initialization but also during the process if a human is required to review progress, enabling a "human/digital worker collaboration" approach.

Information from Interact is added into a Blue Prism queue for processing by the digital worker. Blue Prism can then send updated information, dynamically, back to Interact. This way a user can review and act upon the processed data and participate in the automation process.

This specific guide is for the following releases of the Blue Prism product:

- Release 3.0 of Interact is the standalone version released in February 2020; and
- Release 4.0 of Interact is the on-premise variant released in August 2020.

It is assumed as part of this guide that the user is familiar with Blue Prism digital workforce and has experience with components such as Hub and Blue Prism.

Overview

As a digital workforce expands the addressable use cases of an enterprise, there is a further need for digital workers and humans to collaborate in the end-to-end execution of a business process. In addition, innovative ways of assigning work to a digital workforce are required to provide flexibility on who can interact with the resource. Blue Prism Interact provides new and existing Blue Prism users with a collaboration interface for an end users interaction with their digital workforce within a business process. Initiate, verify, receive and authorize varied work related to your business processes. In addition, Blue Prism Interact reduces the skill criteria required by allowing users to create dynamic web interfaces either by using the no-code form designer or using a Blue Prism Visual Business Object (VBO) to create on-the-fly forms based on the business process requirements.

Blue Prism Interact functionality is split across two Blue Prism components; firstly, a developer utilizing Hub and the Forms plugin to create and publish Forms for an end user to utilize; secondly the end user interface where they can, by utilizing published Forms, interact with the digital workforce.

The Interact end user interface is accessed via a web browser, negating the need for any locally installed software. Interact can be accessed as an internal web application or published externally.

This user guide covers the gathering of information from a Blue Prism queue and how the information can be updated and returned after processing, back to the Interact user interface.

As well as detailing how to utilize the features of the Interact web API service we will also demonstrate the functionality by stepping through an example process illustrating how Forms can be updated dynamically.

Submission

Submitting a Form is detailed in the Interact User Guide. All submissions are processed through the IADA parser and are added to the Blue Prism queue defined in the Form. This information can then be retrieved from the queue using the 'Get Next Item' action from the Blue Prism Internal Business Objects, Work Queues.

Using the 'Get Next Item' action retrieves a collection into your automation ready for processing. It is recommended that the collection is not defined with fields. This is so all the information can be pulled from Interact. Defining fields in the collection will cause the automation to fail if the Form is updated with either a new field or a field is deleted.

A typical collection is displayed below.

Collection Properties	? -	-		×
Name: Data				
Description:				
Fields Initial Values Current Values				
first-name (Text) second-name (Text) date-of-employement (Text) name-of-bank (Text)	address-of-ban	k (TR	ows:	
Alfred Jones 07/05/2017 MoneySafe Ltd	Plymouth, Devo	n		
			Add	
<		>	Remov	е
Reset to Initial Value whenever this page runs Hide from other pages in the process Single Row				
	ОК		Cance	1

It is important to note one data item that is automatically added to the collection, this is the '_requestId' data item.

This data item is the submission ID of the Form submitted by the user. This ID is the number showing in the Submission History page as illustrated below.

					·				
	Submissio	on history							
S History	Select quantity	y of rows: 5 🗘							Mass archive
🦸 Awaiting approval		ID Search	Form name 🜲	Category Select		Key value 🔶	Status 🜲	Submission time Select date and time	✓ Actions
🖍 Drafts		21	Holiday Reque	Finance			Submitted	21/07/2020 09:45:44	•••
🖕 Inbox		20	Bank Details R	Testing			Submitted	21/07/2020 09:44:26	•••
🔀 Approvals		19	Holiday Reque	Finance			Submitted	21/07/2020 09:42:47	•••
Archived		18	Holiday Reque	Finance			Submitted	21/07/2020 09:42:24	•••
		17	Bank Details R	Testing			Submitted	21/07/2020 09:02:12	•••

This is the first key item of the linkage between Interact and Blue Prism. The second part of the linkage is the fields in the Form that contain the data items.

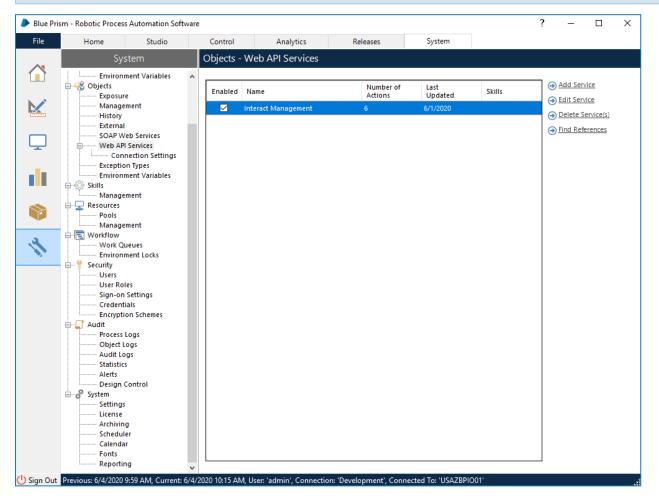
We can see in the collection displayed above, the Automation ID for the data items, for example first-name, last-name, date-of-employment, etc. These are the 'names' that were defined for the fields when the Form was created in Hub. Hub will suggest an Automation ID for the field as you type the 'label', you can choose to use the one supplied or change it for something else to suit your particular need.

Automation IDs in Form fields must be in lowercase and the use of special characters is not allowed. If a 'space' is entered, then the character is replaced by a 'hyphen' character. This is to aid readability.

Communicating back to Interact

The communication channel back to Interact from Blue Prism is performed by a Blue Prism Web Service. The web service is available as a release that can be imported into Blue Prism. Once imported it will need to be updated with the appropriate base URL and authorization codes to enable secure communication.

Version 3.0 of Interact uses an Authorization Code for authentication and version 4.0 uses a Bearer Token that is stored in the Credentials store.



The image below shows the web API service.

Web API: Interact Management		?	—		×
Configure a Web API definition for	use by Blue Prism				
Interact Management Common Headers Common Parameters Common Authentication Common Authentication Common Authentication Common Authentication Common Code Actions Get Submission Parameters Request Headers Request	Enter a unique name and the Base URL of the Web API. The URL is used in all requests generative Base URL can contain Common Parameter values when specified in the format [parame Name Interact Management Base URL Inters.//submission-management-dev-4/kfv5uftshfi.azurewebsites.net Inters.//submission-manag				
		(DK	Cano	el :

In the main window of the web API service we can see the Base URL defined, this will need to be updated to reflect the configuration of your platform setup.

Similarly, in the Common Parameters below, you will need to update the Authorization Code to ensure secure connectivity when using Version 3.0 of Interact.

onfigure a Web API definitio	on for u	se by Blue Prisn	1				
	X	Configure parameters bodies when specifie	available for all actions d in the format [paramet	e. Parameter v er name].	alues	can be used dynamically in URL Paths, Header Values and	request
Interact Management		Name	Description	Data Ty	pe	Initial Value	Ехр
Common Parameters		authcode		Text	~	txdd1savuf8WVjtCV7zDAgfLi48Xb3WG9k5TlpDkBdHFR59r	[
Common Authentication		<u></u> 一			~	L	
Common Code							
- Actions - Get Submission							
Parameters							
Headers							
Response							
Get Form Schema							
Headers							
Response							
Create Submission							
Parameters ⊟ Request	•						
Headers	•						
Response							
Edit Submission Field Value							
Parameters							
⊡ ·· Request Headers							
- Parameters							
⊟ Request							
Headers Response							
⊡. Update Status							
Parameters							
Request							
- Headers							
Response							
dd Action Delete Action							

For Version 4.0 of Interact the Common Parameters section is left blank and the Common Authentication section is used. This request a Bearer Token using stored credentials from the Credential store.

Web API: Interact Management		?	_		×
Configure a Web API definition for	use by Blue Prism				
YX	This authentication type uses a client identifier and client secret stored in a credential to retrieve an O. authorization server. The access token is then used to authenticate Web API requests.	Auth 2.0 a	access to	ken from	an
Interact Management Common Headers Common Parameters Common Authentication Common Code Common Code Actions	Authentication Type OAuth 2.0 (Client Credentials)				~
- Actions - Get Submission - Parameters - Request - Meaders - Get Form Schema - Parameters - Request - Headers - Headers - Headers - Meagenet	Authorization URI https://ims.local/connect/token Credential Bearer Token Credential Expose to process Parameter Name OAuth 2 (Client Credentials) Authentication Credential Name				-
Create Submission Parameters Pequest Headers Response Edt Submission Field Value Parameters Request Headers Response Lindtate Cordina V	Scope interact-remote-api				
Add ACTION Delete Action		OK		Cance	el

To set up the credentials a 'client_secret' must to be configured. This is generated during the installation process and is captured in the Interact Remote API Secret Key file. See the Interact Installation guide for more details.

When configuring the credentials for the OAuth 2.0 (Client Credentials) the following four values need to be configured as indicated below:

- Client ID set to InteractRemoteClient
- Client Secret set to {secret key file contents}

Additional Properties:

- grant_type set value to client_credentials
- scope set value to interact-remote-api

Remember to set up the Access Rights tab in the Credentials Details to ensure it can access the processes for the allowed users.

In the web service there are six defined actions:

- Get Submission
- Get Form Schema
- Create Submission
- Edit Submission Field Value
- Update Config
- Update Status

These actions are called from a supplied Blue Prism Object so after the initial configuration of the URL and authorization codes the Web Service does not need to be amended. In the next section we will go through each of the actions within the Blue Prism Object and explain how they are used.

Web service actions

As stated, there are six actions within the Interact Management Web API Service. These are called directly from the Blue Prism Object. Going through each of the actions in turn we will explain how to use them in your automations.

All of the web API service actions should be called from the Blue Prism Object and not directly from the web service.

Get submission

The Get Submission Object action does a very similar action as the Get Next Item action when it retrieves the information from a queue.

To utilize the action, an action is added to your process and the Business Object selected, with the action set to **Get Submission**. There is only one input parameter which is the Submission ID as illustrated below.

Action Prope	erties			-		×				
Name: Description:	Get Submisison									
Business Object	Utility - BPC - Inte	eract API			•	0	Group:			
Action	Get Submission			Page	🗹 Da	ata Type				
	Conditions						View Al	l Items		
Name Submission Id		Data Type Text	Value [DatarequestId]				Binarie			
Stage logging:	Errors only		Don't log parameters	on this stare			Dates DateTi Flags Image Numb Passw Text TimeS TimeS	s ers ords		
					(0 to disable)		OK		Cano	el
Warning threshold:	System Default	~ Nur	mber of minutes	5 🌲	(0 to disable)		OK		Cano	el

The output parameters retrieves the contents of the Interact Form, using the submission ID into a collection.

Action Properties					?	-		×
Name: Get Submisison Description:			~					
Business Object Utility - BPC - Action Get Submission			-	_	Group:	⊡ Di	ata Type	
Inputs Outputs Conditions Name Submission Data	 re In Submission Data				Uiew All	s ions		
Stage logging: Errors only	t log parameters or	n this stage			Dates DateTi Flags Image: Numb Passwo Text TimeS	bmissio mes s ers ords	n Data	
Warning threshold: System Defau	of minutes	5 ‡	(0 to disable)		OK		Cance	el

One difference when the submission is retrieved using this methodology rather than the standard Get Next Item action is the formatting of Date elements. Using the Get Next Item technique the Date is returned in a Text format, whereas the Get Submission returns it as a DateTime format as below.

Collection Properties	_		×
Name: Submission Data			
Description:			
v			
Fields Initial Values Current Values			
first-name (Text) second-name (Text) date-of-employement (DateTime) name-of-bank (Text)	address-of-bai	Rows:	
Alfred Jones 7/5/2017 12:00:00 AM 💽 🥅 MoneySafe Ltd	Plymouth, Dev		
		Add	
<	>	Remo	ve
Reset to Initial Value whenever this page runs Hide from other pages in the process Single Row			
_			
	OK	Cano	el

For a complete list of restrictions please see the section 'Interact Web API Service Restrictions'.

You cannot use the 'Get Submission' action unless you know the submission ID, as this is unique per submission it cannot be hardcoded into your automation. This must be retrieved using the 'Get Next Item' action.

Get form schema

The Get Form Schema Action gets a structure of an Interact Form in a collection allowing you to manipulate and then using the Create Submission Action create an Interact Form either empty or partially created for a user to complete and submit.

There is only one input parameter which is the name of the Form within Interact that you are retrieving the structure for, as illustrated below.

Action Properties						?	-		×
Name: Get Form Schema Description:				< >					
Business Object Utility - BPC - Int	eract API			-	0	Group:			
Action Get Form Schem	а			-		Page	<mark>∠ D</mark> a	ata Type	
Inputs Outputs Conditions						View All	Items		
Name	Data Type	Value				Binarie			
Form Name	Text	"Bank Details Requ	uest Form"			Collect Dates	ions		
						DateTii Flags Images Numbe Passwo Text TimeS	s ers ords		
Stage logging: Errors only		Don't log parameters							
Warning threshold: System Default	∼ Nur	mber of minutes	5 🌲	(0 to disable)		OK		Cance	el

The outputs parameters are similar to the 'Get Submission' action where the request status is returned along with a collection containing the fields.

Action Prop	erties										?	_		×
Name: Description:	Get Form S	ichema						~						
Business Object	Utility	/ - BPC - Inte	eract API						-	0	Group:			
Action	Get F	orm Schema	3						•		Page	✓ D	ata Type	
Inputs Outputs	Conditions										View A	II Items		
Name			Data Type		Store In						Binari			
Form Schema			Collection		Form S	Schema					Collect Dates			
											DateT Flags Image Num1 Passw Text Times	es pers vords		
Stage logging:		rs only	~		Don't log pa									
Warning threshold	l: Syst	em Default	~	Nur	mber of minu	utes	5 🌲	(0 to disat	ble)		OK		Cano	el

The retrieved collection is a blank collection containing the structure of the Form.

Collection Properties	?	_		Х
Name: Form Schema				
Description:				
Fields Initial Values Current Values			_	
first-name (Text) second-name (Text) date-of-employement (Text) name-of-bank (Text)	address-of-	·bank (T	Rows:	
			A 1	
			Add	
<		>	Remo	ve
Reset to Initial Value whenever this page runs 🛛 Hide from other pages in the process 🗌 Single Row				
	OK		Cano	el

The structure of the fields presented is in the same format as the 'Get Next Item' format and therefore the Date element is requesting a Text data type to be submitted. The reason that Text type is used, is to support the multiple format Date element types within Interact, where the Date can be supplied in UK, US or International format.

Create submission

There are four parameters that need to be defined within the Create Submission Action.

Action Properties						-		×
Name: <u>Create Submission</u> Description:			< >					
Business Object Utility - BPC - In Action Create Submissi Inputs Outputs Conditions Name Username Password Form Name Fields	Value [Username] [Password] "Bank Details Req [Form Schema]	uest Form"		• 0	Group: Page View All Group:	l Items es cions mes s ers ords	ata Type	
Stage logging: Errors only Warning threshold: System Default	Don't log parameters nber of minutes	s on this stage	(0 to disable)		ОК	[Canc	el

These four parameters are as follows:

- Username This is the username of the Interact user that the submission will be created for;
- **Password** The password for this Interact user;
- Form Name the Form that will be created within Interact; and
- Fields the values that will be set within the created submission.

To assist in creating a new submission the 'Get Form Schema' can be used to retrieve the basic structure of the Form. This could then be populated with new data items and then created as a new submission for a user.

To create a submission, the fields and form schema must match that of the Form within Interact. Missing fields or an incorrect structure will end up creating a corrupt submission.

Once initiated the created submission will appear in the specified users Submission History as a submitted Form and will be added to the specified Blue Prism queue detailed in the Form construct.

There are no outputs parameters for the Create Submission action.

The user whose credentials are used to create the new submission must be allowed to access the Form. So, the Interact Role which contains the Form must have the user specified in the user list.

Edit submission field value

The Edit Submission Field Value Action like all the other Actions are called from Object. There are several Actions within the Object which allow you to update specific field elements, these actions link directly to the element type that is used in the Interact Form.

The Field Name in the sections below is the Automation ID that was created within the Form designer.

Details for the different element types are described in the following sections.

Text element

The Text element requires a simple Text field being passed to it.

Action Properties						-		×
Name: Edit Text Field Value Description:			<u>~</u>					
Business Object Utility - BPC - Inte	eract API		-	0	Group:			
Action Edit Text Field Va	lue		•		Page	🗹 🖸	ata Type	
Inputs Outputs Conditions					View Al	l Items		
Name	Data Type	Value			Binarie			
Submission Id	Text	[DatarequestId]			Collect Dates	tions		
Field Name	Text	"input-field"			- Dates	mes		
Field Value	Text	"Text string to send to Inf	eract"		··· Flags			
					Image: Numb Passwi Text Times TimeSj	ers ords		
Stage logging: Errors only Warning threshold: System Default		Don't log parameters on this mber of minutes 5	stage (0 to disable)		ОК		Cance	el

Number element

The Number element will accept either a number or a text being passed to it. Though the field type is a Text type you must supply a number using only the acceptable delimiters such as commas and decimal points. If text is sent back the Interact Form will display a message regarding invalid data.

Action Properties							-		×
Name: <u>Edit Number Field Valu</u> Description:	e			~					
Business Object Utility - BPC - Int Action Edit Number Fiel Inputs Outputs Conditions Name Submission Id Field Name Field Value		Value [DatarequestId] "salary" *54,107.67*			-	Group: Page View All Collecti Collecti Group: G	ltems sions nes ers ords	ta Type	
Stage logging: Errors only Warning threshold: System Default		Don't log parameters	on this stage	(0 to disable)		ОК		Cance	el

Date element

The Date element uses Text format to edit values in an Interact Form, this is to support the three different formats within the Interact Form. The Form will allow you to use these formats for dates:

- DD/MM/YYYY UK format;
- MM/DD/YYYY US format;
- YYYY/MM/DD International format.

If you have set the Interact Form to accept the International format for dates and you send the date back in either the UK or US format, the Interact Form will display an invalid data message.

Action Properties						—		×
Name: <u>Edit Date Field Value</u> Description:			~					
Business Object Utility - BPC - In Action Edit Date Field V Inputs Outputs Conditions Name Submission Id Field Name Field Value	Value [DatarequestId] "date-of-birth" "14/06/1972"			-	Group: Page View All Group: View All Group: Group: Dates Collecti DateS DateTir Flags Group: Passwo Text TimeSp	items sions nes ers ords	ta Type	
Stage logging: Errors only Warning threshold: System Default	Don't log parameters	s on this stage	(0 to disable)		ОК		Canc	el

Time element

The Time element uses Text format to edit values in an Interact Form. You can supply the Time in one of two formats these being:

- 03:00:00 PM; or
- 15:00:00.

Both will return 3 o'clock in the afternoon in Interact.

Action Properties					?	-		×
Name: <u>Edit Time Field Value</u> Description:				•				
Business Object Utility - BPC - Int Action Edit Time Field V Inputs Outputs				• •	Group: Page View Al		ata Type	
Name Submission Id Field Name Field Value	Data Type Text Text Text	Value [DatarequestId] "current-time" *15:00:00*			Binariu	tions imes s ers ords		
Stage logging: Errors only Warning threshold: System Default		Don't log parameters mber of minutes	on this stage	(0 to disable)	OK		Cano	el

Checkbox element (Single)

The Checkbox Edit Value is two different Actions supporting use of both Single and Multiple Checkboxes. To update the values for a Single Checkbox, it is a simple text string that is submitted.

Action Properties						_		×		
Name: Edit Checkbox Single I Description:	iption:									
	teract API ingle Field Value		•		Group: Page		ata Type			
Name Submission Id Field Name Field Value	Data Type Text Text Text	Value [DatarequestId] "what-pets-do-you-have" "dog"			Binarie Collecti Dates Flags Flags Numbe Passwo Text Times TimeSp	s ions nes ers ords				
Stage logging: Errors only Warning threshold: System Default		Don't log parameters on this stage mber of minutes 5	(0 to disable)		OK		Canc	el		

Checkbox element (Multiple)

For the Checkbox Edit Value (Multiple) again it is a simple text string that is submitted but using a comma separated string for the different values.

Action Properties	tion Properties										
Name: Edit Checkbox Multiple Description:	Field Value			*							
	n Edit Checkbox Multiple Field Value ts Outputs Conditions										
Name Submission Id Field Name Field Value	Text Text Text	[DatarequestId] "what-pets-do-you- "dog, cat, rabbit				Binari Collec Dates DateT Flags Image Numt Passw Text TimeS TimeS	imes is bers vords				
Stage logging: Errors only Warning threshold: System Default		Don't log parameters mber of minutes	on this stage	(0 to disable)		ОК		Cano	el		

Dropdown element (Single)

The dropdown element, like the checkbox element, supports two Actions for the single and multiple entries. To update the values for a Single Dropdown, it is a simple text string that is submitted.

Action Properties	ion Properties									
Name: Edit Dropdown Single F Description:	Field Value									
	Edit Dropdown Single Field Value Outputs Conditions Data Type Value									
Name Submission Id Field Name Field Value	Data Type Text Text Text	Value [DatarequestId] "pets" "snake"				Binari Collec Dates DateT Flags Image Numb Passw Text TimeS	imes s ers ords			
Stage logging: Errors only Warning threshold: System Default		Don't log parameters mber of minutes	on this stage	(0 to disable)		OK		Canc	el	

Dropdown element (Multiple)

For the Dropdown Edit Value (Multiple) again it is a simple text string that is submitted but using a comma separated string for the different values.

Action Properties	tion Properties									
Name: Edit Dropdown Multipl Description:	e Field Value			•						
Business Object Utility - BPC - In Action Edit Dropdown M Inputs Outputs Conditions	teract API Iultiple Field Valu	e		•	-	Group: Page	_	ata Type		
Name Submission Id Field Name Field Value	Data Type Text Text Text	Value [DatarequestId] "pets" "fish, snake, lizard				Binariu Collec Dates DateT Flags Numb Passw Text TimeS	imes s ers ords			
Stage logging: Errors only Warning threshold: System Default		Don't log parameters mber of minutes	5 -	(0 to disable)		OK		Cano	el	

Radio group element

The radio group element is like a single checkbox or dropdown element. The edited value is a single text field which includes the required updated value.

Action Properties						-		×
Name: Edit Radio Field Value Description:	2			•				
Business Object Utility - BPC - In Action Edit Radio Field		Value [DatarequestId] "gender-selection" "female"			Group: Page View All Binarie Collecti Dates DateTir Flags Images Numbe Passwo Text TimeSp	Items ions mes ers ords	ata Type	
Stage logging: Errors only Warning threshold: System Default		Don't log parameters	s on this stage	(0 to disable)	ОК		Canc	el

Table element

The table element uses a collection to enable you to update the values. The collection must contain the same number of columns as the column name Automation IDs must be used within the collection. The number of rows can be increased or decreased to accommodate the data being updated.

Action Properties					-		×
Name: <u>Edit Table Field Value</u> Description:			*				
Business Object Utility - BPC - Int Action Edit Table Field V Inputs Outputs Conditions Name Submission Id Field Name Field Value	Value [DatarequestId] "sales-orders" [Sales Orders]			 Group: Page View All Group: Group: Binarie Group: Group	ltems s ions nes ers ords	ta Type	
Stage logging: Errors only Warning threshold: System Default	Don't log parameters mber of minutes	on this stage	(0 to disable)	 ОК		Cance	el

The Edit Table Action overwrites the whole table as opposed to appending rows to an existing table.

Update config

The Update Config Action allows you to change the state of a field or a page within a submission.

The inputs for the Action are illustrated below. This example shows a field with the name of 'security being set to a 'mandatory' state.

The inputs are the Submission ID, the Automation ID of the field or the page name if you are change the state of a page, a Type and the State inputs.

Action Properties						?	_		×
Name: <u>Unhide Securi</u> Description:	y Question								
Business Object Utility - E Action Update C Inputs Outputs Conditions	PC - Interact API			•	· ·	Group: Page View Al		ata Type	
Name Submission Id Field Name Type State	Data Type Text Text Number Number	Value [DatarequestId] "security" 0 1				Binarie Collect Other Other	tions mes s ers ords		
Stage logging: Errors or Warning threshold: System		Don't log parameters mber of minutes	s on this stage	(0 to disable)		ОК		Canc	el

There are no outputs from the Update Config Action.

The Type and the State inputs work together. For the Type there are two values that can be used:

- 0 if you want to modify the state of a field
- 2 if you want to modify the state of a page

If modifying the state of a field (Type set to '0'), then the State options are as follows:

- 0 changes the field to an optional state
- 1 changes the field to a mandatory state
- 2 changes the field to a read-only state
- 3 changes the field to a hidden state

If modifying the state of a page (Type set to '2'), then the State options are as follows:

- 0 changes the page to a shown state
- 1 changes the page to a shown state
- 2 changes the page to a shown state
- 3 changes the page to a hidden state

The Update Config is typically used in a human/digital worker collaboration scenario where the Form is dynamically updated as the human interacts with the automation. This is detailed separately showing how these Actions can be used to update a Form with input from a user.

The Paragraph elements are blocks of text that cannot be changed in a Form once the Form has been deployed. However, it is possible using 'Get Form Schema' to obtain the element ID of the Paragraph field, then using Update Config, hide or unhide them as the update progresses.

Update status

The Update Status Action, like the Update Config Action, is typically used in a Human-in-the Loop scenario. The Action allows you to move the submission between different Interact tabs.

The inputs for the Action are illustrated below and are the Submission ID and the Status.

Action Properti	es						?	-		×
Name: Ac Description:	ld to Inbox				< >					
Business Object	Utility - BPC - Int	eract API				• 0	Group:			
Action	Update Status 👻			•	Page	🗹 Da	ata Type			
Inputs Outputs Co	onditions						View Al	l Items		
Name		Data Type	Value				Binari			
Submission Id		Text	[DatarequestId]				Collec			
Status		Number	5				DateTi Flags Image Numb Passw Text TimeS	imes s ers ords		
Stage logging:	Errors only	~] Don't log parameters	s on this stage			L			
Warning threshold:	System Default		umber of minutes	5	(0 to disable)		OK		Canc	el

There are six statuses that can be applied to a submission, these are defined as follows:

- 0 moves the submission to the Submitted History tab
- 1 moves the submission to the Approved tab
- 2 moves the submission to the In Review tab
- 3 moves the submission to the Declined tab
- 4 moves the submission to the Draft tab
- 5 moves the submission to the Inbox tab
- 6 moves the submission to the Archived tab

To see how to use this Action in a typical scenario see the section on human/digital worker collaboration.

Human/digital worker collaboration

To best show the way that human/digital worker collaboration operates let us consider a simple scenario. This scenario is a simple change of address request from a user.

The steps on a high-level are detailed below:

- The user will initiate the request through Interact;
- The digital worker will review the request and move the item to the user's inbox;
- The user will then review and update the request, providing their response to a security question, and submit the request;

At this point the user can leave the Form open in the inbox, see the Form being updated dynamically by the digital worker and provide additional information when requested.

- The digital worker processes the information provided and then requests additional information from the user, the new address;
- The user provides the information and the digital worker updates the record and then completes the task.

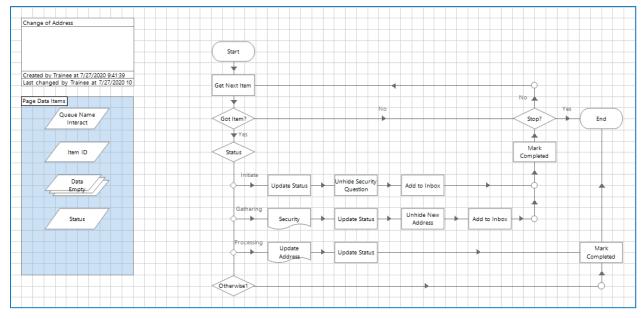
The Form created in Interact is displayed below.

The Form captures initialing the First and Last Names, as well as the current address. The other fields, as you can see in the Play Test Area, are hidden. These are the security question and the new address fields.

≡	Interact form editor				
432	KBack HR - Change of Address (v0.4)	Save			
E.	Form designer Form rules				
	Add page Collapse all Extent = Initial Details Initial Details Initinetail Details Initial Details	A dedicated area allowing you to test the behaviour and look of an Interact form.			
	Weight Addresse	Last Name * Ency ou Lastines			

The automation associated with the process is illustrated below. This is a process that loops through and allows to the user to work dynamically with the digital worker.

The process operates dependent on the value of the 'Status' flag. This is a read-only radio group across the top of the Form. As the process progresses through the different stages this flag is updated and the Status changes in the Form.



This video shows the automation process in operation following the steps detailed above.

Interact Web API Service Object Restrictions

The following restrictions apply to the Interact Web API Service Object. The table below lists the restrictions.

Function	Element Type	Applicable Restrictions	
Get Sub- mission	Number	Number elements are delivered as 'Text' format when using the Get Submission Web API Service. Cast to Number once inside Blue Prism	
Get Sub- mission	Date	Retrieving a Date element using the Get Submission Web API Service, returns the Date in 'DateTime' format. Cast to Text once inside Blue Prism. The use of Text is recommended to support the different Date formats within Interact	
IADA	Number	Number elements are delivered as 'Text' format into a Blue Prism queue. Cast to Number once inside Blue Prism	
Create Sub- mission	Number	When creating a new submission using the Web API Service the sub- mission will fail if a Number element is left blank. Submit Number ele- ment fields with a number set	
Create Sub- mission	Radio Group	When creating a new submission using the Web API Service the sub- mission will fail if a Radio Group element is left blank. Submit Radio Group element fields with a value set	
Create Sub- mission	Upload	When creating a new submission using the Web API Service you can- not send anything back when using the Upload element. This is the expected functionality.	

Function	Element Type	Applicable Restrictions
Edit Sub- mission	Upload	When editing a submission using the Web API Service you cannot send anything back when using the Upload element. This is the expected functionality.
Interact Form	Priority and SLA	Though the Priority and SLA can be set in the Interact Form creator, they have no significance in this release as IADA 'Get Next Prioritized Item' (GNPI) function is not available in an on-premise configuration. Expected functionality for this release.
Interact Forms	Rules	Rules are not enforced when updating Interact Forms from Blue Prism. For example, a rule that reveals a hidden field when a flag is set, will not be initiated if the flag is set correctly when updated. If the field is not read-only a user can click in the field and then click elsewhere in the Form to see the Rule applied. Note : You can use Update Config to replace some rules.
Interact Forms	Verification	Regex and other verification such as character string lengths are not enforced when updating Interact Forms from Blue Prism. If the field is not read-only a user can click in the field and then click elsewhere in the Form to see the Rule applied. No workaround available.